# CQI for Small Agency Data

Complexities, Opportunities, and Best Practices

#### Presenters

- Daniel Webster
- Jennifer Miller Haight
- Baljit Hundal
- Katie Sommerdorf
- Nancy Hafer
- April Allen











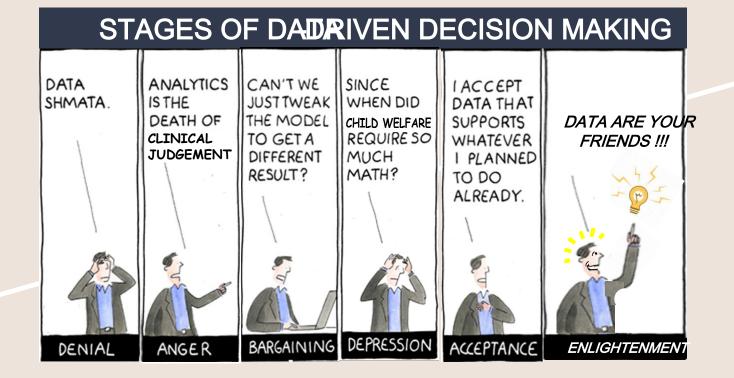
# Workshop Outline

- Getting Started
- ☐ The CQI Framework and Small Jurisdictions
- ☐ Small Counties—Overcoming the Obstacles
- ☐ Speaking of trends—a Small County Data Example
- □ Other Issues and Questions



Use of Data in Small County or Agency Situations

# Developing a New Attitude....



## Getting Started: Ice Breaker

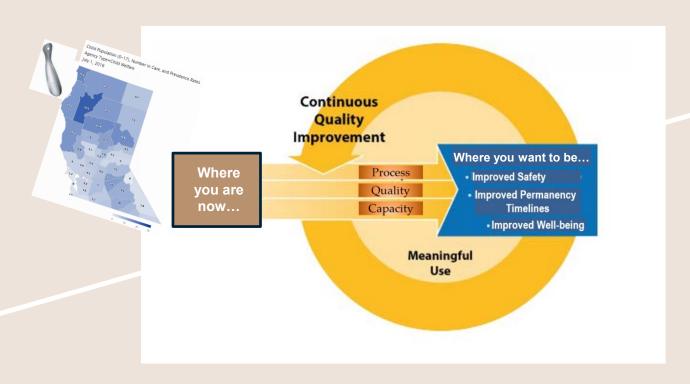
Take 3 Minutes to Answer the Following Questions:

- □ What is one important thing you have learned in your work to implement CQI?
- What is one burning question you have about CQI?



#### The CQI Framework

How does an agency serving smaller county fit in?



#### CQI Guidelines ACIN 1-84-16

http://www.cdss.ca.gov/lettersnotices/EntRes/getinfo/acin/2016/I-84\_16.pdf

#### **COMPONENTS**

#### <u>STEPS</u>

- ☐ Administrative Structure
- Quality Data Collection
- ☐ Case Record Review
- ☐ Analysis & Dissemination of Quality Data
- ☐ Feedback to Stakeholders

- 1. Define the Problem
- 1. Understand Underlying Conditions
- 1. Identify Solutions / Plan for Implementation
- 1. Implement Solution
- 1. Test Solution / Revise Approach



# Smaller Jurisdictions: Overcoming Obstacles 1 - 2 - 4 - ALL

# WHAT IS THE BIGGEST CHALLENGE (OR STRENGTH) IN IMPLEMENTING CQI FACED BY A SMALLER JURISDICTION?

**1 MINUTE:** Silent self-reflection by individuals.

2 MINUTES: Generate ideas in pairs, building on ideas from self-reflection.

4 MINUTES: Share and develop ideas from your pair in groups of four

(notice similarities and differences).

**ALL Groups:** "What is *one idea*that stood out in your conversation?"



## Small Counties: Overcoming Obstacles

#### <u>Challenge</u>

- → Small Frequencies & Volatile Trends
- → Few Staff—thus folks have to multi task
- → Case Record Review vs. Admin. data
- → Other...

#### **Strength**

- √ Familiar with the story behind the numbers
- √ Able to see more holistically
- √ Every child accounted for in both
- √ ??



# Small County Experience



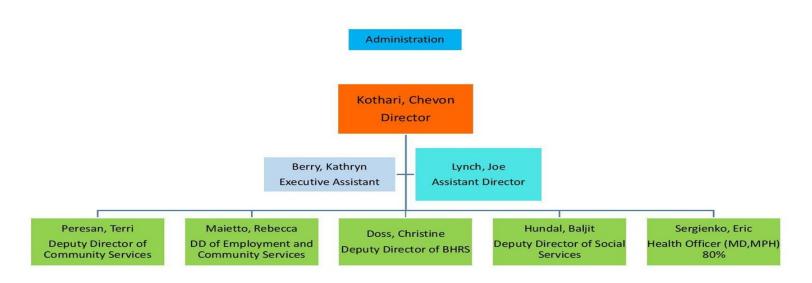
# Mariposa County: Demographics

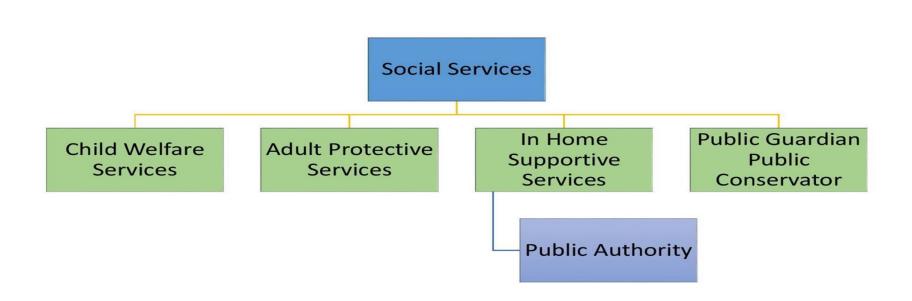






# Health & Human Services Agency Organization Chart





#### Mariposa's 2016 Child Welfare Population

In the year 2016, Mariposa County had:

- □ 2,887 children (ages 0-17) in the County
- □ 232 children referred to child welfare services for child maltreatment
  - This represents 8% of all Mariposa children, or 80.4 children per 1,000
  - Compared to California where referrals represent 5% of all California children, or 53.8 per 1,000
- □ 33 children (11.4 children per 1,000) with substantiated maltreatment
  - California: 8.0 children per 1,000
- 20 children (6.9 children per 1,000) who enter foster care
  - California: 3.2 children per 1,000

#### Mariposa's 2016 Child Welfare Population

- ☐ On July 1, 2017, Mariposa county had:
  - 31 children (10.8 children per 1,000) in child welfare supervised foster care
  - California: 5.8 children per 1,000
- $\square$  Among the children in care on July 1, 2017:
  - 28 children (90%) were removed for General Neglect
  - 2 (7%) for Physical Abuse
  - 1 (3%) for Other reasons
  - An additional 3 children over age 18 are supported by Mariposa County in Supervised Independent Living Placements (SILPs)

#### Mariposa's 2016 Probation Population

In the year 2016, Mariposa County had:

- □ 2,887 children (ages 0-17) in the County
- ☐ 72 youth who were referred to juvenile probation (for 96 incidents)
  - This represents 2% of all Mariposa County youth, or 24.9 youth per 1,000
- Among the referrals to juvenile probation, 24 referrals were forwarded to the DA's Office, and 13 petitions were filed by the DA
- In addition, juvenile probation received truancy referrals for 96 students and Student Accountability Review Board (SARB) referrals for 5 students.
  - Truancy referrals represent 3% of all Mariposa County youth, or 33.3 youth per 1,000

### Mariposa's 2016 Probation Population

- ☐ Among the youth served by Mariposa County Probation in 2016:
  - 19 youth received juvenile probation services
  - 7 youth received Formal Probation
  - 5 youth received Deferred Entry of Judgement
  - 7 youth received Informal Probation services
  - 3 youth received Diversion services
  - 1 youth was placed in out-of-home placement with a relative

#### Small County Data Example: PERMANENCY

P1: Permanency in 12 months for children entering foster care

"Of all children who entered care between Sep 2014— Oct 2015, what percent discharged to permanency within 12 months?"

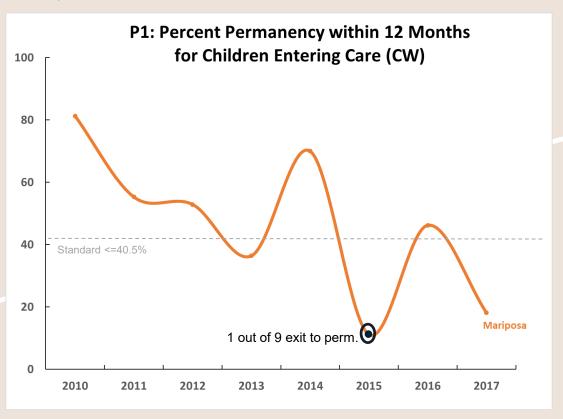
- Child Welfare: 1/9 children (11.1%)
- Probation: 0/1 Children (0%)
- National Standard: >=40.5%

#### Small County Data Example

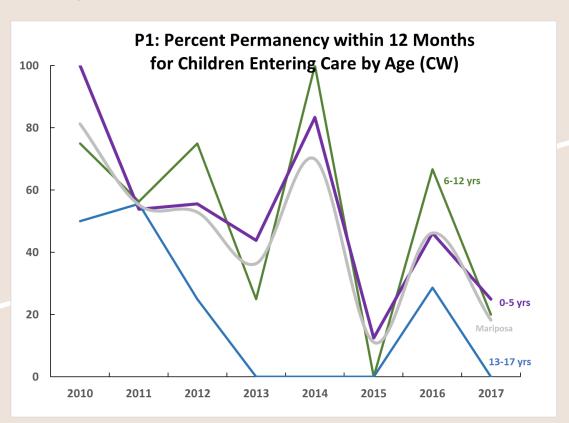
#### Questions to consider:

- ☐ What other information would you want to examine to formulate an explanation of the underlying problem?
  - √ Frequencies
  - ✓ Trends in permanency over time, & in other jurisdictions
  - √ Sub-group differences (age, placement type)
  - √ Case record details (e.g., service needs—identified, provided, accessed)
- What potential strategies would you think might address the problem you identified?
  - ✓ Focal support for reunifications with siblings, young parents, etc.
  - ✓ Pre-permanency CFT
  - √ Home visiting program
- ☐ What do you know about the other programs/populations you work with that can help you with this issue?
  - ✓ Are there overlapping challenges?
  - √ Are there overlapping populations?
  - √ How does the overlap help or hinder your thinking?
- What time frames would you propose to implement the strategy?
  - √ To roll out practice or policy change
    - √ To observe improvements reflected in outcome trends
    - √ Home visiting program

### Small County Data Example: PERMANENCY



### Small County Data Example: PERMANENCY





#### CQI **GUIDELINES**

#### Small County Data Example

Step 1: Define **Problem** 

Observe

We've noted that:

• So we plan to:

Step 2: Understand Underlying Conditions

**Explain** 

• And we believe it is because:

Step 3: **ID Solution** Plan for Implementation

> Step 4: Implement Solution

Strategy

Outcome

Step 5: **Test Solution** Revise Approach

• Which will result in ENVISIONED OUTCOME:



### Small County Data Example

CQI GUIDELINES

> Step 1: Define Problem

Observe

• We've noted that:

• In the past several years, a decreasing percentage of children are exiting to permanency within 12 months of entry.

Step 2: Understand Underlying Conditions

Explain

And we believe it is because:

• It takes too long to carry out first visitation for the family.

Step 3: ID Solution Plan for Implementation

Step 4: Implement Solution Strategy

So we plan to:

Implement a policy calling for first visitation within 72 hours of removal.

Step 5: Test Solution Revise Approach

Outcome

Which will result in ENVISIONED OUTCOME:

 Visitations initiated more quickly, and thus more children achieving permanency within 12 months.

# Thank you!

http://cssr.berkeley.edu/ucb\_childwelfare

The California Child Welfare Indicators Project (CCWIP) is a collaboration of the California Department of Social Services and the School of Social Welfare, University of California at Berkeley, and is supported by the California Department of Social Services, Casey Family Programs, and the Conrad N. Hilton Foundation.



# Berkeley Social Welfare UNIVERSITY OF CALIFORNIA

The Center for State Child Welfare Data





# CQI for Small Agency Data

Complexities, Opportunities, and Best Practices

#### Part 2

## Making the CSA Work for Small Counties

# Workshop Outline

- ☐ Refresh Part One
- ☐ The CFSR Process
- □ Engaging Stakeholders
- □ Wrap Up



# California - Child and Family Services Review (C-CFSR) Process



# The County Self - Assessment (CSA)

- Completed every five years by a county in coordination with local stakeholders.
- ➤ A comprehensive review of the child welfare and probation placement programs, from prevention and protection through permanency and aftercare.
- Identifies themes discovered during the assessment process.

CQI Steps: Defining the Problem and Understanding the Underlying Condition

# The CSA Tells a Story

#### Consists of an Analysis of Following:

- ➤ Demographic Profile
- ➤ Infrastructure of Child Welfare & Probation Systems
- ➤ County Resources, Programs and Services
- > Systemic Factors
- ➤ Qualitative Data (Case Reviews & Peer Review Findings)
- > Stakeholder Feedback
- > Federal and State Data Measures

CQI: Provides a feedback loop for stakeholders and helps identify areas needing improvement based on root cause, analysis, and data.



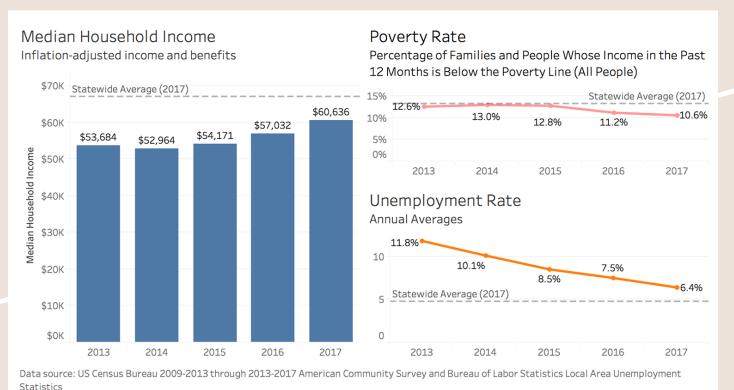
# The CSA Challenge

- How to make it useful and meaningful?
- How to be efficient and effective?



Presenting Data
and Engaging
Stakeholders with
Small County Data

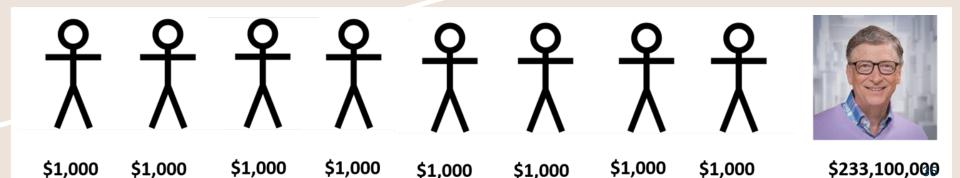
# The Good News: There is a lot of relevant data that is not affected by small populations.



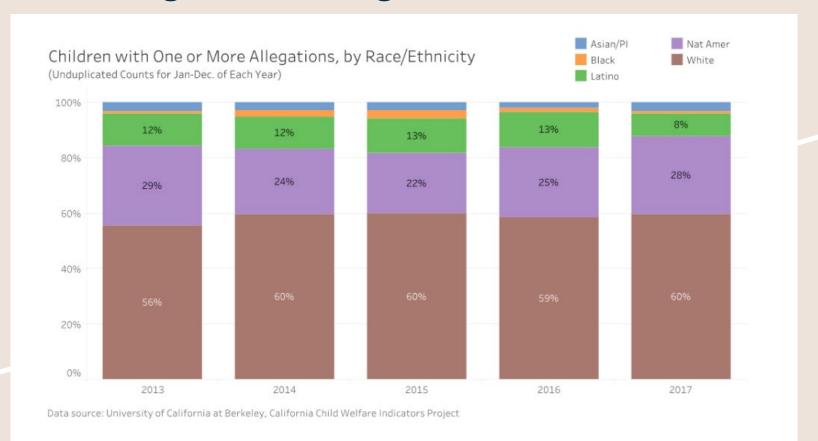
The Bad News: The small underlying population can mean volatile changes need explanation.

- Median = \$1,000
- Mode = \$1,000
- Mean = \$25,900,889

Tip: using medians instead of means (averages) may help address wild fluctuations.



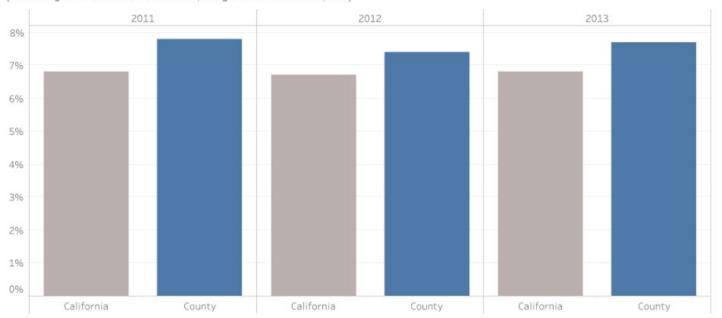
# Percentages are a good start



#### (especially when it's the only information available)

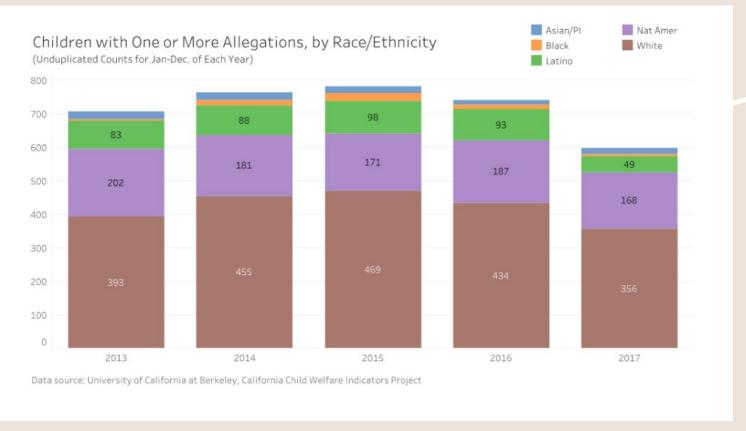
#### Low-Birth Weight Newborns

(Percentage of infants born less than 2,500 grams or about 5 lbs, 8 oz)

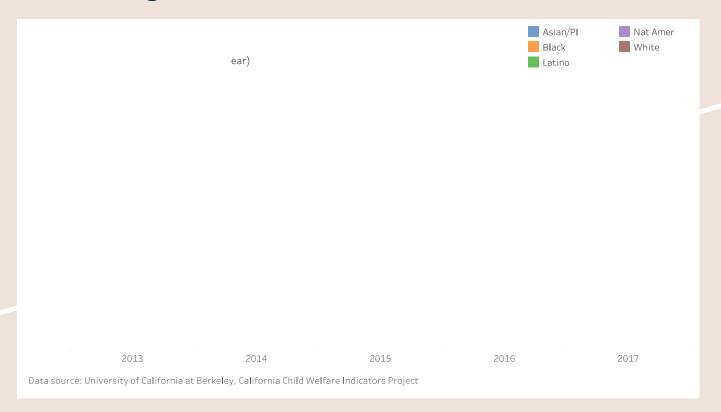


 $Source: As\ cited\ on\ kidsdata.org,\ California\ Dept.\ of\ Public\ Health,\ Center\ for\ Health;\ CDC\ Wonder/National\ Vital\ Statistics\ Reports.$ 

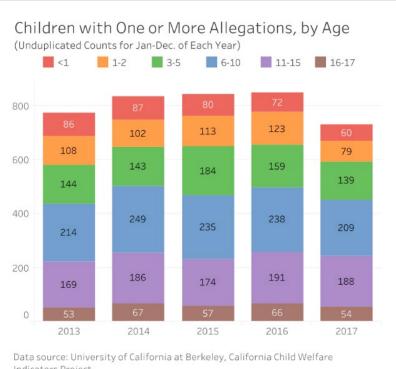
# ...but raw numbers should be provided when possible to give context.



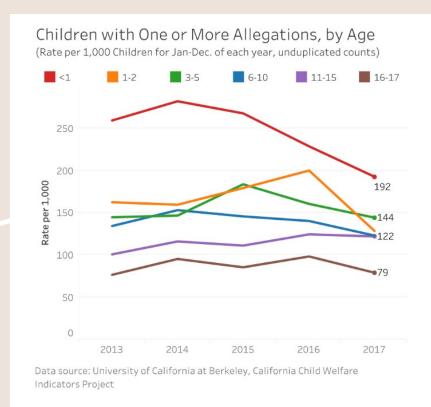
# You can cover a lot of information by maximizing the use of color, axes, and labels.



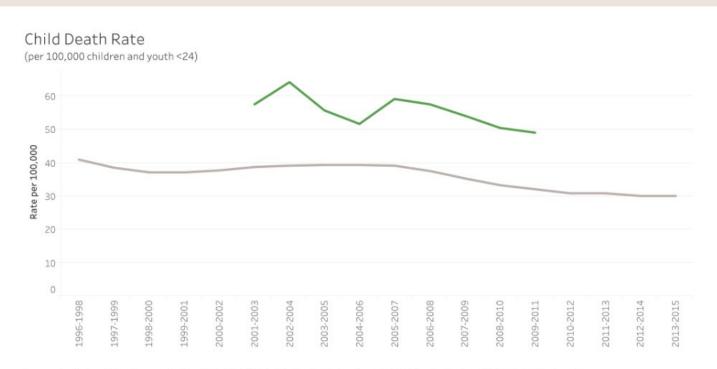
### Population rates may be needed to make meaningful comparisons to other jurisdictions.





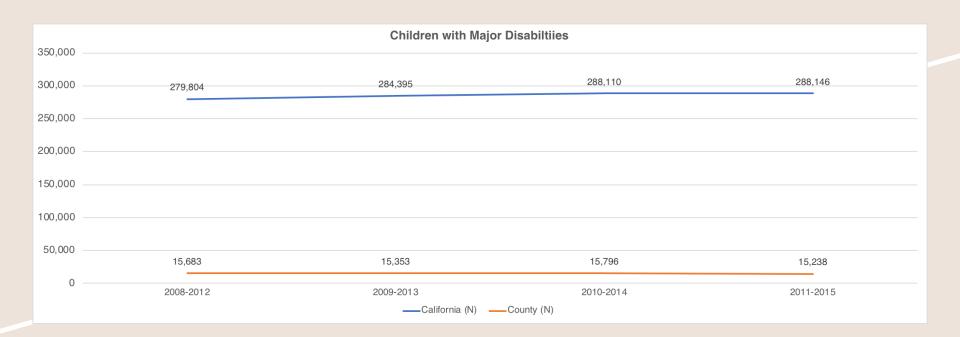


# Prepare Yourself for Missing Data

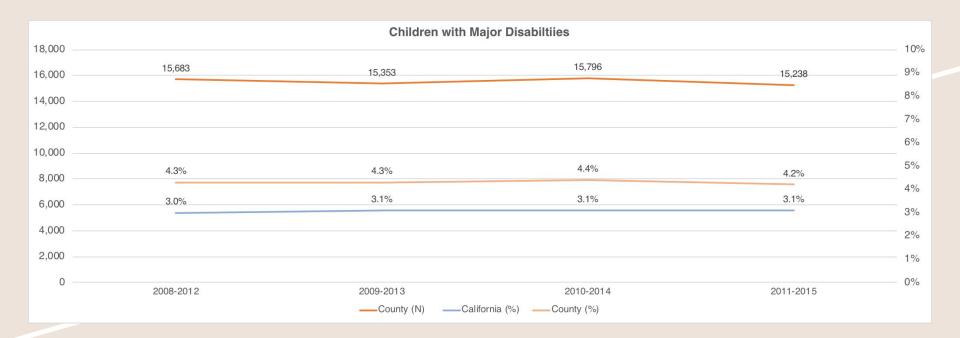


Source: As cited on kidsdata.org, California Dept. of Public Health, Center for Health; CDC Wonder/National Vital Statistics Reports.

#### Be careful about making comparisons to statewide data



#### An alternative:



# Some Final Suggestions

- Consider comparisons to counties of similar size and/or demographics
- Triangulate between data sources
- Consider qualitative data to fill in gaps
  - BUT then make a plan to access additional information, if possible
- Avoid "snowflake syndrome" meaningful comparisons exist

# Troubleshooting

- What other challenges do you experience in data analysis and presentation?
- What successes and/or challenges have you had in engaging stakeholders in conversations about performance?
- How do you make meaningful comparisons to state or federal benchmarks and other standards?

# Thank you!