

## Tasks of Concurrent Planning Recording sheet

**Directions:** Check the boxes next to the correct answer or answers for each of the following questions, using the information in the Rosalba scenario.

1. When must the probation office develop Rosalba's first written concurrent plan? (choose one)
  - ☐ When parental rights have been terminated
  - ☐ By the date of the dispositional hearing
  - ☐ At the 6 month Judicial Review hearing
  - ☐ At the 12 month Judicial Review hearing
  - ☐ Whenever it becomes clear that she will not be able to return home
2. Which would be the best **statement of a concurrent plan** in Rosalba's dispositional case plan?  
Should reunification fail...(choose one)
  - ☐ Rosalba will be released home on probation
  - ☐ A suitable placement will be made with a willing relative
  - ☐ Rosalba's father, maternal aunt, sibling's father and extended family members will be assessed for willingness and ability to provide legal permanency
  - ☐ Rosalba's life skills will be assessed in preparation for transition to independent living
3. Where is Rosalba on the permanency timeline? (choose one)
  - ☐ Month 1: she has just been placed in the foster home
  - ☐ Month 12: She has been a ward of the court and receiving services for the past year
  - ☐ The timeline will not start until after a determination is made on whether to charge her with assault on a police officer.
4. What inquiries must be made at this stage of Rosalba's case before making a concurrent plan?  
(check all that apply)
  - ☐ Who are her parents/legal guardians?
  - ☐ What is her parent/legal guardian's address?
  - ☐ Is she an Indian child or ICWA eligible?
  - ☐ Are there any potential relative placement options?
  - ☐ Have there been any allegations of abuse and/or neglect against her mother or the mother's boyfriend?
5. Who is entitled to notice of their rights? (check all that apply)
  - ☐ Rosalba's mother
  - ☐ Rosalba's biological father
  - ☐ The father of her siblings
  - ☐ Her mother's current boyfriend
  - ☐ Rosalba
  - ☐ Extended family members
  - ☐ The tribe

6. Which of these assessments are **most important** in developing a concurrent plan for Rosalba? (check all that apply)
- ☐ Identification of existing or potential connections in her support system that might provide permanency if reunification is not possible
  - ☐ An assessment of Rosalba's drug and alcohol use and possible treatment needs
  - ☐ Assessment of Rosalba's mother's strengths and risk factors to provide a prognosis for the likelihood of successful reunification
  - ☐ Assessment of Rosalba's birth father to determine his willingness and ability to provide legal permanency
  - ☐ An assessment of Rosalba's independent living skills
7. Full disclosure requires the discussion of... (check all that apply)
- ☐ Efforts made to identify potential relative and non-relative placement resources
  - ☐ The reasons for out-of-home care
  - ☐ Diligent search efforts to find absent parents
  - ☐ The goals and processes of concurrent planning, including timelines
  - ☐ The family's progress and prognosis for reunification
  - ☐ Results of assessments of potential permanency resources
8. In this case full disclosure is required for (check all that apply)
- ☐ Rosalba
  - ☐ Her parents/legal guardian
  - ☐ The family foster agency home currently providing out of home care
  - ☐ Her aunt
  - ☐ Her sibling's father
  - ☐ Her teacher
  - ☐ The District Attorney
9. If reunification is not possible, which alternative on the permanency continuum is most preferred? (choose one)
- ☐ Adoption
  - ☐ Legal guardianship
  - ☐ Planned permanent living arrangement
  - ☐ Independent Living
10. What is the **least restrictive** potential placement resource that should be explored first if out of home care is necessary for Rosalba? (choose one)
- ☐ Rosalba's non custodial parent
  - ☐ Her siblings' father because he has maintained contact with her and parented her
  - ☐ Her aunt because she has expressed an interest in having Rosalba live with her

ID Code: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

11. At this point in Rosalba's case the focus of reasonable efforts should be to (check all that apply)

- ☐ prevent removal
- ☐ promote reunification
- ☐ achieve a permanent plan

12. What would be **required** in relation to her siblings in developing a concurrent plan for Rosalba?  
(check all that apply)

- ☐ A plan for visitation with her brother and sister
- ☐ Documentation of why she was not placed with her siblings initially
- ☐ An assessment of her siblings desire for contact with Rosalba
- ☐ Documentation of the parent/guardian's preferences for contact among the siblings

13. List three significant records that you would need to obtain in order to proceed with concurrent planning for Rosalba.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_