

Long Term Money Management for Adults

Mobile Learning
Component

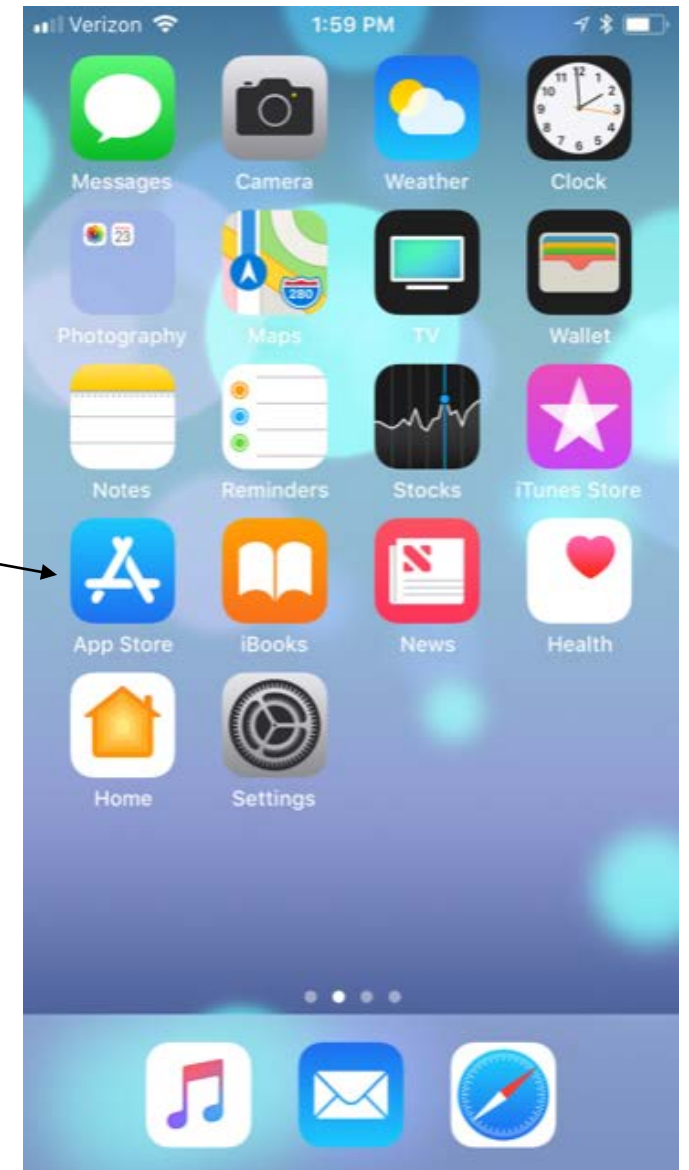
Facilitator's Guide

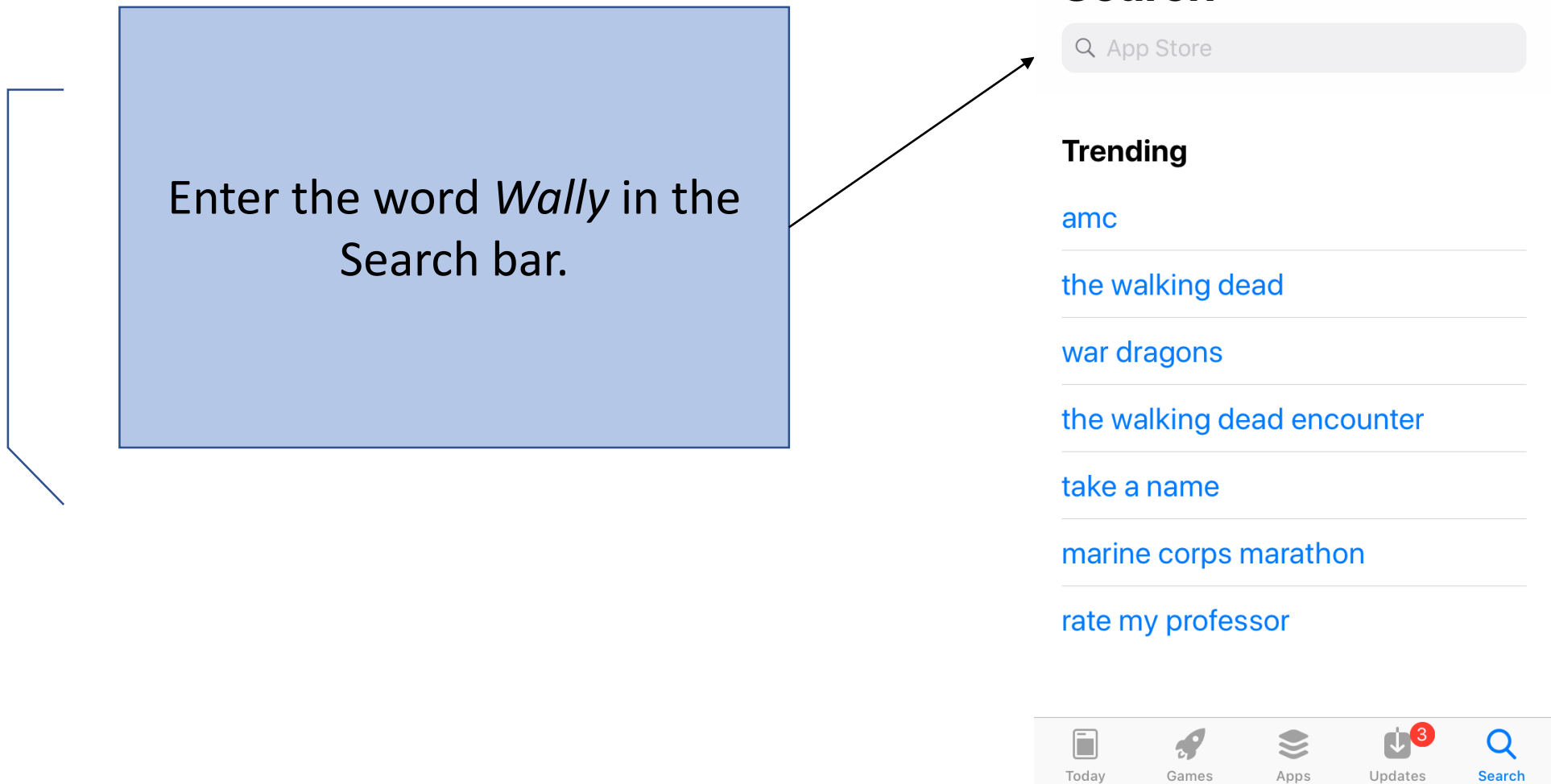


Instructor's Guide

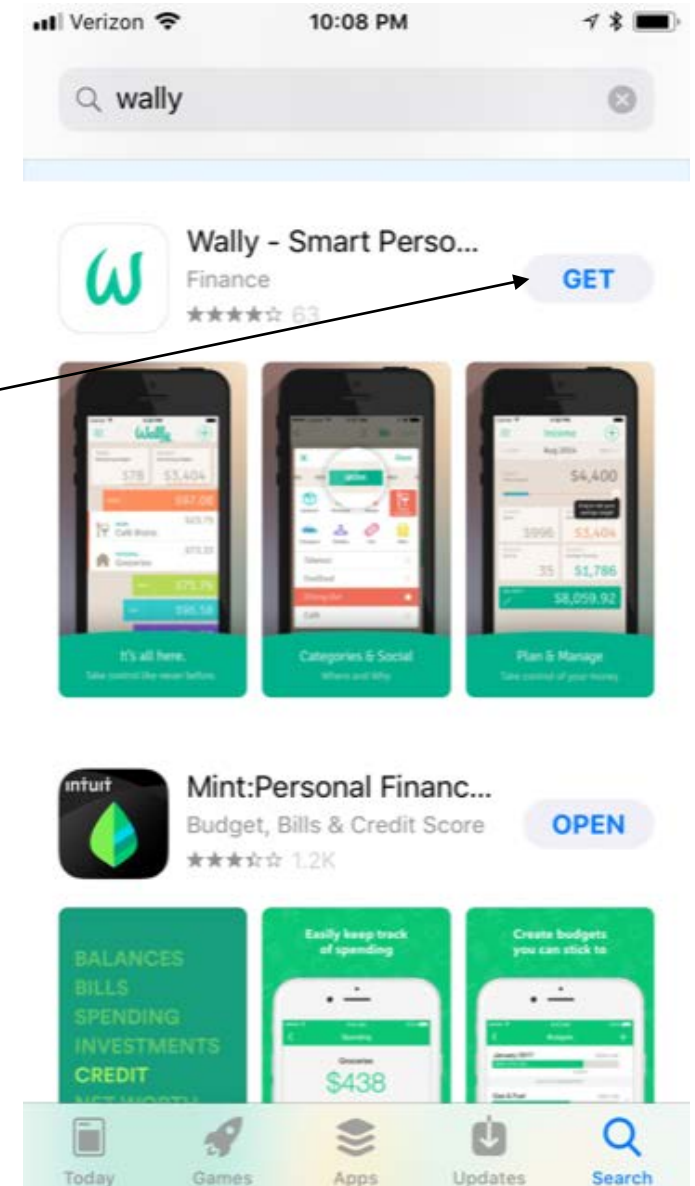
DIRECTIONS	MATERIALS
Following the guided practice exercise, tell learners that they will now practice entering expenses using an app, <i>Wally</i> , to track their own personal finances.	Student cell phones. Teacher cell phone for demonstration if needed.
Tell them that this app will allow them to balance their monthly income and expenses.	
Distribute the handout to students and ask them to complete the steps in class.	Student Instructions Handout Pages 1-15
Ask students to enter and categorize their expenses using the app over the course of the next week for homework.	None

Open up the home screen of
your iPhone and click on the
App Store.

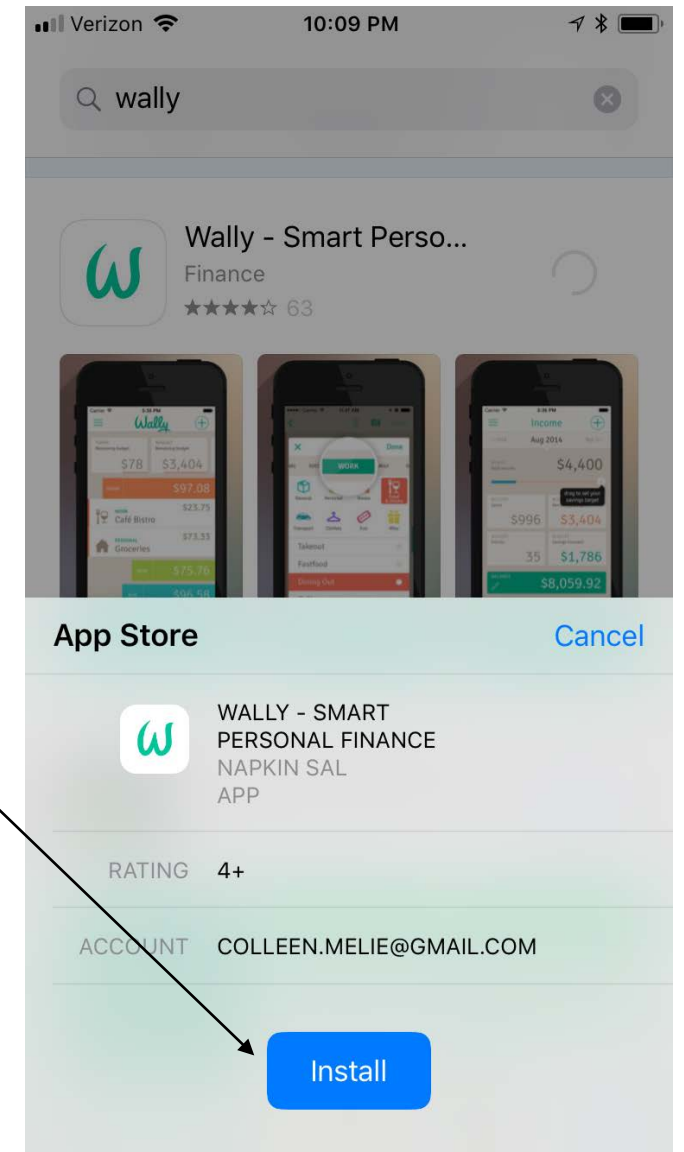




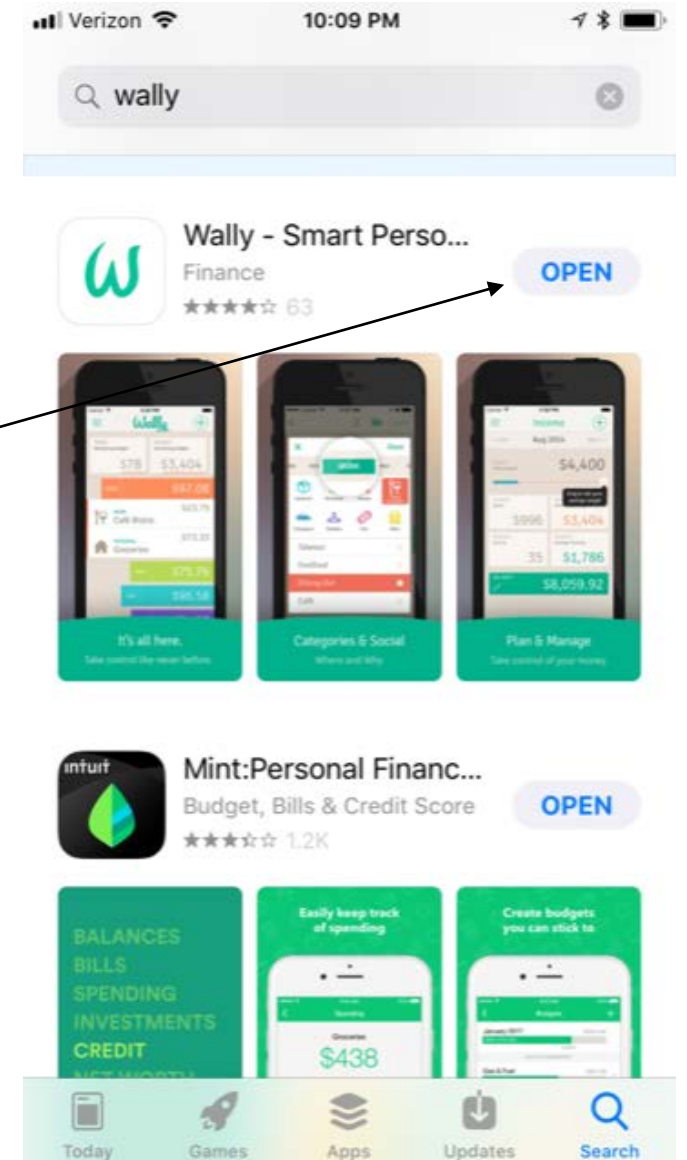
Click on the **Get** button next to the *Wally* icon.



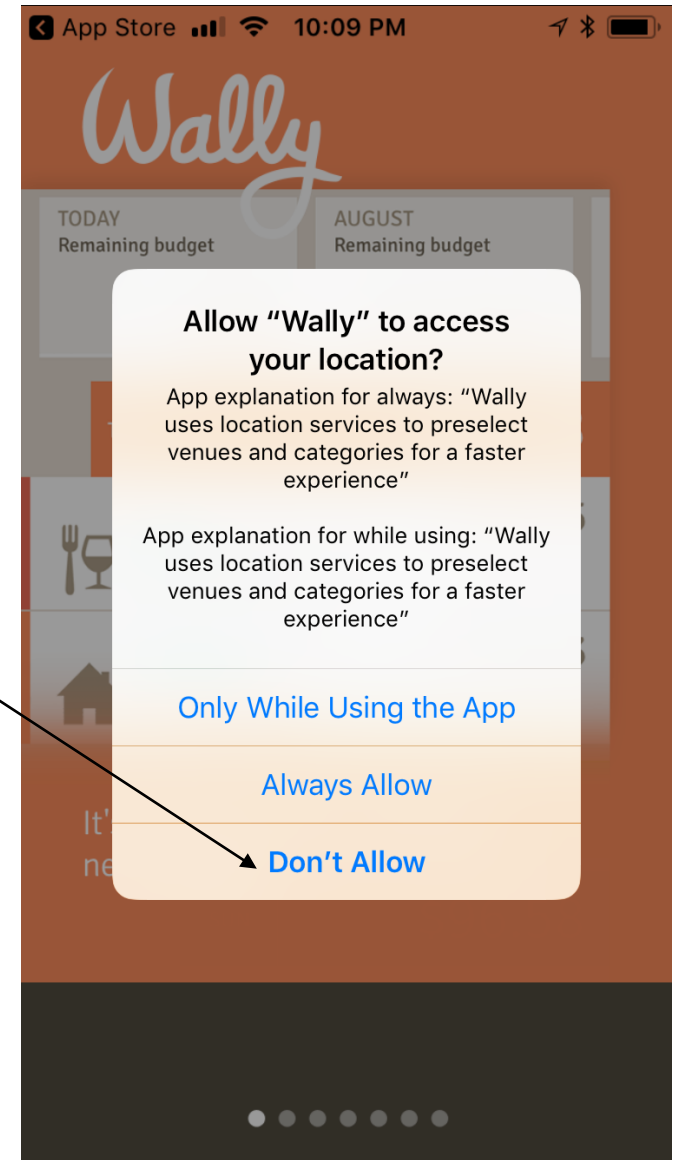
Click on *Install*



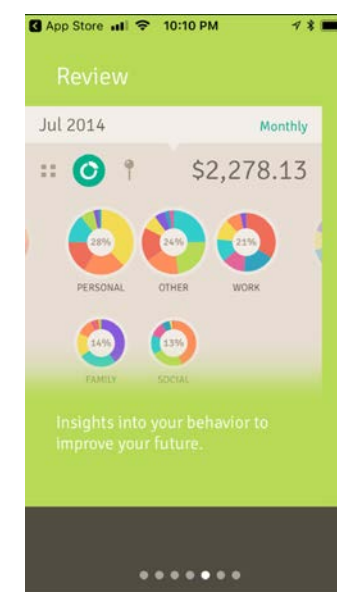
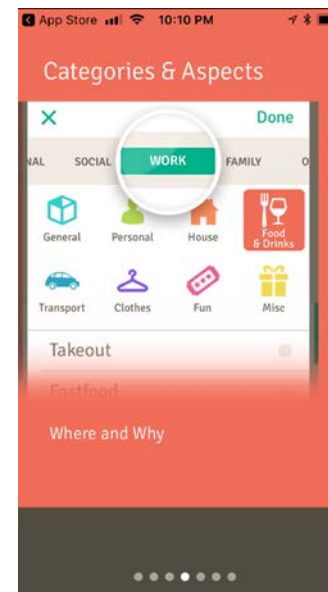
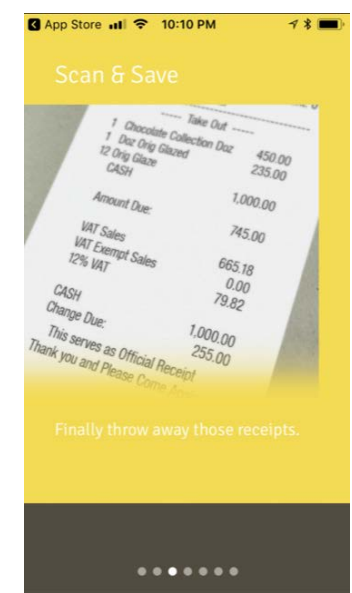
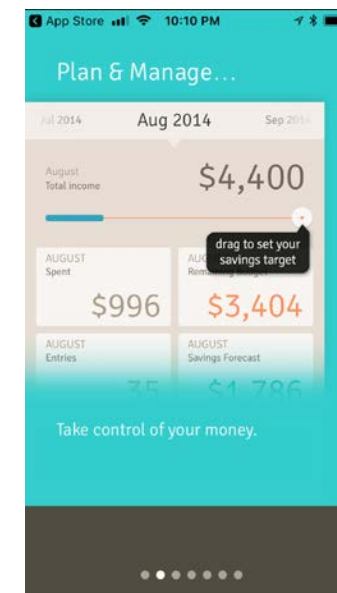
Click on *Open*



Click *Don't Allow*



Swipe to the left for each of these next 6 screens.



Enter your Name and Email
Address. Then click *Next*.

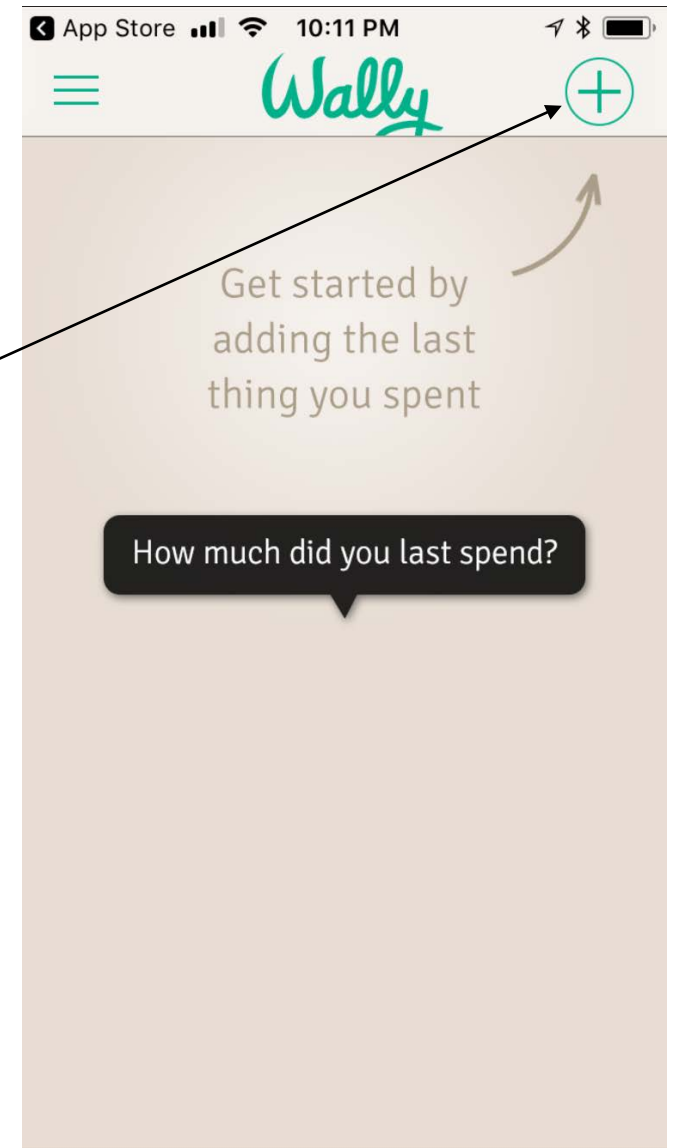
The image shows a mobile app registration screen. At the top, the status bar displays 'App Store', signal strength, Wi-Fi, and the time '10:10 PM'. The main heading is 'That's it! You're almost ready to go' in teal. Below it is a subtitle: 'Make personal finance a fun and seamless part of your life.' There are two input fields: 'Full Name' and 'Email', both with green borders. A green 'Next' button is positioned below the fields. A blue instruction box on the left contains the text 'Enter your Name and Email Address. Then click *Next*.' with an arrow pointing to the 'Next' button. At the bottom, there is a question 'Why are you asking me for this?' and a progress indicator consisting of seven dots, with the fourth dot being filled.

Enter your salary, the day the salary starts on (payday) and your current bank account balance.

Then, click *Start Using Wally*.

The screenshot shows the 'Get Started...' screen of the Wally app. At the top, the status bar displays 'App Store', signal strength, Wi-Fi, the time '10:11 PM', and battery level. The title 'Get Started...' is in green. Below it, there are two input sections: 'Your Salary' with a text box containing 'Optional' and 'Starts on' with a text box containing '1'. Below these is 'Your Current Balance' with a text box containing 'Optional'. At the bottom of the form is a large green button labeled 'Start using Wally'. An arrow from the instruction box on the left points to this button. At the very bottom of the screen, there are five small white dots on a light background.

Click the **+** **button** in the upper right hand corner of the screen.



Enter the dollar amount of the expense you're entering.

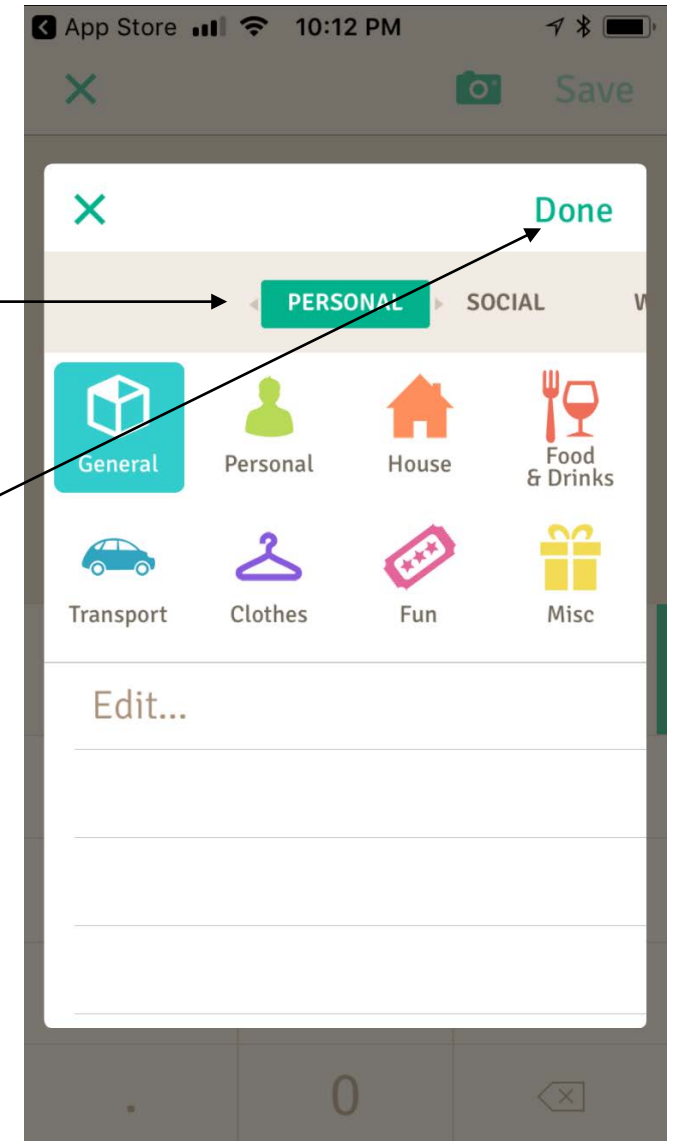
Then, click on *What* in the upper left hand corner

The screenshot shows a mobile app interface for entering an expense. At the top, there's a status bar with 'App Store', signal strength, Wi-Fi, time '10:11 PM', and battery level. Below the status bar, there's a header with a close button (X), a camera icon, and a 'Save' button. The main content area has two large input fields: 'What' with a cube icon and 'Where from' with a location pin icon. Below these fields, there's a note field with a plus icon and the text 'Add a note...'. At the bottom, there's a numeric keypad with digits 1-9, a decimal point, and a zero. A blue box with instructions points to the 'What' field.

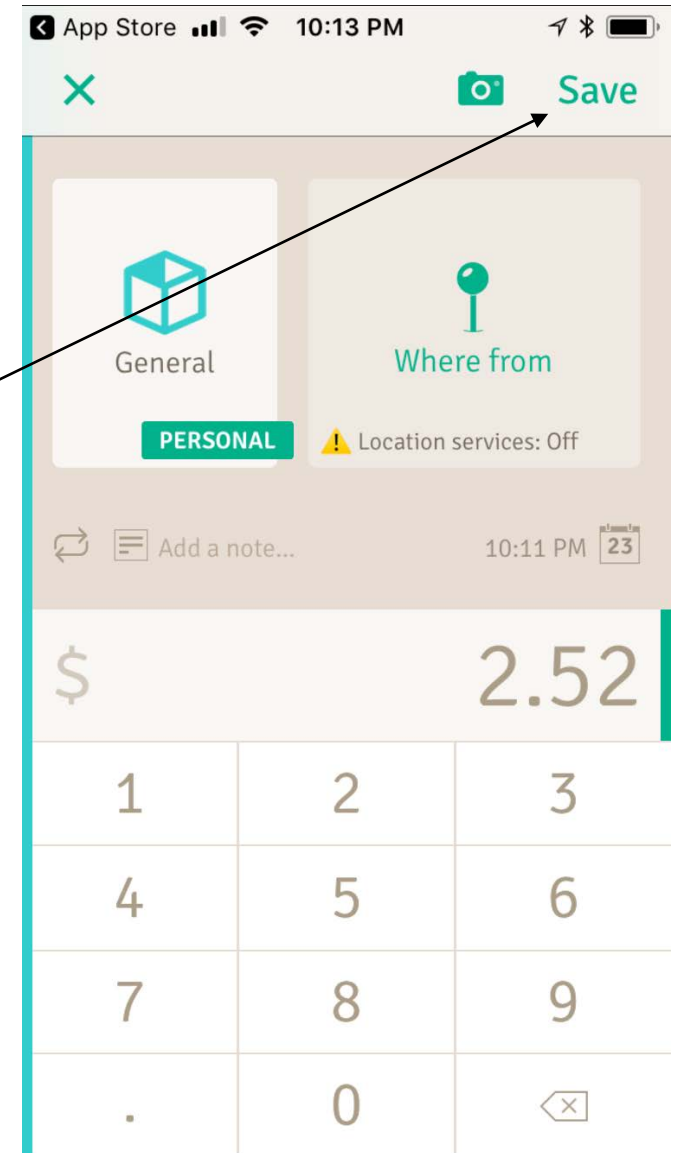
1	2	3
4	5	6
7	8	9
.	0	< X

Scroll through the list of expense types at the top to find the type of expense you're entering.

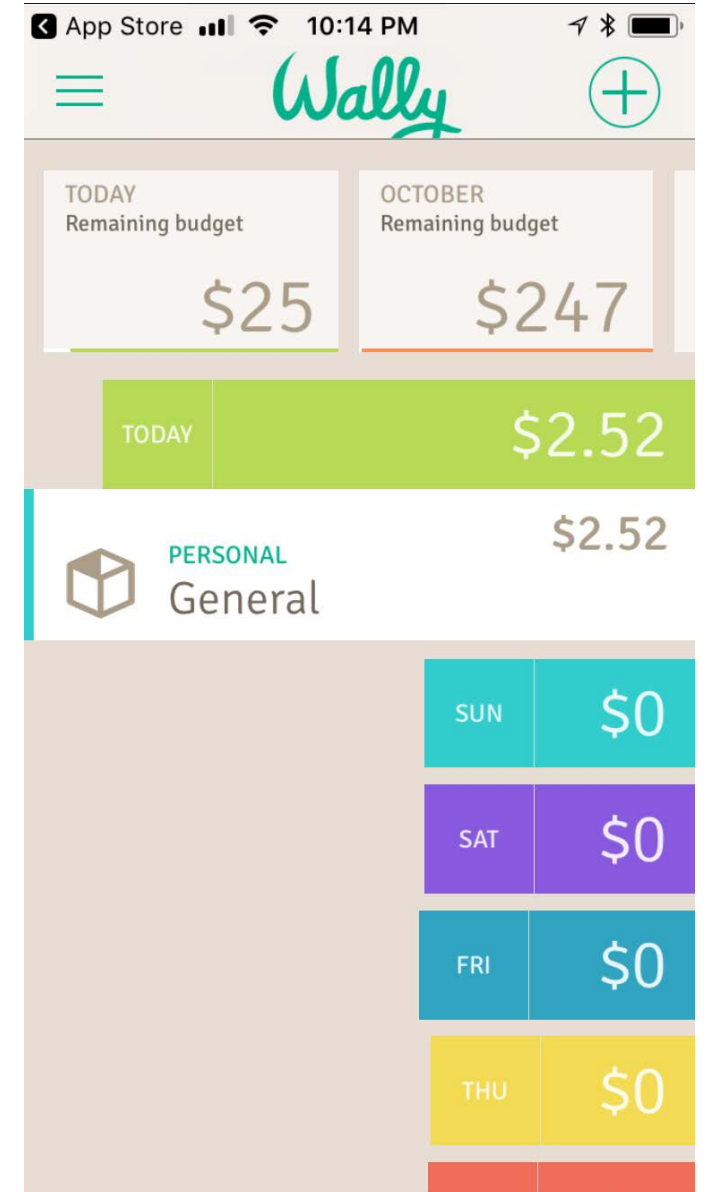
Click on it when you find it and then click *Done*.



Click *Save*.



Review this screen to make sure your amount was entered and categorized correctly.



Repeat steps on pages 10-13
to enter your expenses
throughout the next week!

