

Case Planning Basics Study Guide

1. What are four important aspects of the “Art of Case Planning”?

2. What are the three components of a case plan?

3. What are the definitions of the following Case Plan terms?

Engagement _____

Permanence _____

Case Plan _____

Case Plan Update _____

Concurrent Services _____

Participatory Case Plan _____

4. Briefly define the Minimum Sufficient Level of Care (MSLC) and why it is important to consider in the case planning process:

5. Below are the main case plan requirements. Write down some of the key points of each of the elements.

Goal for Permanency

Service Objectives

Client Responsibilities	Timeline

6. What is the definition of Concurrent Planning?

7. How soon after the first face to face contact do you have to create the case plan?

8. Which SDM tools inform the Case Plan Process?

9. What elements must be included in standardized assessments per state and federal regulations?

10. What are two tips you can utilize when working with parents with a trauma history ?

11. Please list and define the three sections of the Family Partnership Model?

12. In reference to SMART Objectives, what does each letter stand for and give a description of each part;

S _____

M _____

A _____

R _____

T _____

13. What are client responsibilities? _____

14. ICWA requires social workers use _____ efforts in their support of tribal families.

15. Below are some additional legal requirements for implementing a case plan. Write down some of the key points of each requirement.

Indian Child Welfare Act (ICWA)	Independent Living Plan (ILP)
Child Well-Being Efforts	Face to Face Visits
Educational Stability	Behavioral Health Needs

16. What are some other case plan requirements?
